

## Sign in to MYHR

- Open your internet browser (Firefox is recommended) and Log in to <u>MyHR</u> using your NetID and Password.
- 2. Click the SIGN IN button

## **New Enrollment**

Benefit eligible employees may enroll themselves and their family members, in the following benefit plans: Medical, Dental, Vision, Medical Flex Cash, Dental Flex Cash, Flexible Spending Health (HCRA) and Flexible Spending Dependent (DCRA). Benefit Enrollments **MUST** be initiated within 60 days of hire.

- 1. Once signed in, select the **Employee** tab
- 2. Click the **New Enrollment** link in the Benefits section
- 3. Use the drop-down list to indicate your current **Marital Status**.
- 4. Medical Plan Selection: Click the New Enrollment or Decline Coverage radio button.
  - a. If you are enrolling in medical benefits, you must select a Medical Plan from the drop-down list.
  - Eligible employees may wish to decline medical coverage and enroll in Flex
    Cash. Please review the FlexCash Plan document for information regarding eligibility.
    - To enroll in Medical Flex Cash, select the New Enrollment radio button.
    - II. Enter the SSN, Insurance Carrier and Policy Number of plan holder.

- 5. Dental Plan Selection: Click the New Enrollment or Decline Coverage radio button.
  - a. If you are enrolling in dental benefits, you must select a **Dental Plan** from the drop-down list.

Note: Delta Care USA – Enhanced enrollees are required to identify a Primary Office ID Number, use the <u>Select a</u> Provider to ensure you're providing the correct information.

- Eligible employees may wish to decline dental coverage and enroll in Flex Cash.
  Please review the FlexCash Plan document for information regarding eligibility.
  - I. To enroll in Dental Flex Cash, select the **New Enrollment** radio button.
  - II. Enter the SSN, Insurance Carrier and Policy Number of plan holder.
- 6. Vision Plan Selection: Eligible employees will be automatically enrolled in the employer paid basic plan. Employees have the option of enrolling in the VSP Premium Plan which involves a monthly premium. To enroll in the VSP Premium Plan, please visit the <u>VSP</u> website.
- 7. Flex Spending Accounts: Health Care Reimbursement Account (HCRA) is a voluntary benefit plan which allows you to pay eligible outof-pocket medical and dental expenses with pretax dollars for yourself and your dependents. Annual re-enrollment during Open Enrollment is required.
  - a. Click the **New Enrollment** hyperlink
  - b. Enter total **Monthly** contribution
- 8. Flex Spending Accounts: Dependent Care Reimbursement Account (DCRA) is a voluntary benefit plan which allows you to pay day care expenses for children under 13, an incapacitated spouse or other dependent adult that lives with you. Annual re-enrollment during Open Enrollment is required.
  - a. Click the New Enrollment hyperlink

b. Enter total Monthly contribution

- 9. Add Dependent(s): Click the Add New Dependent hyperlink
  - a. Enter the **Personal Information** of the dependent
  - Select the Same Address as Employee checkbox or use the Edit Address hyperlink to provide current address
  - c. Select the **Same Phone as Employee** checkbox or enter Phone number in text field



- e. The added dependents will appear in list
  - I. Select **Add** from the dropdown list for relevant plan(s).
- 10. Click Continue to proceed
- 11. Review Effective Date of Coverage overview.
- Review, Complete and Submit any required Supporting Documentation to Human Resources, SA 2600 in order to finalize elections.
- **13.** After you have read the **Disclosure and Privacy** statement, please populate the checkbox.
- 14. Review the Electronic Signature to Authorize Elections statement



redirected to Summary page.

## Life Events/Family Status Change

Details regarding Life Events and qualified Family Status Changes can be found <u>here</u>. Similar to that of your initial enrollment, all Life Events/Family Status Changes **MUST** be reported within 60 days of the event.

- 1. Once signed in, select the Employee tab
- 2. Click the Life Event link in the Benefits section

- 3. Use the drop-down list to indicate your Life Event Type
- 4. Use the drop-down list to provide details regarding the specific Life Event
- 5. Enter the appropriate Event Date

6. Click Continue

- 7. Please review the **Life Event Rules** page for details regarding plan change eligibility for the most commonly reported life events. Please contact the <u>Benefits</u> Office for details regarding life events not listed.
- 8. Click Continue
- 9. Use the drop-down list to provide current Marital Status
- 10. **Medical Plan Selection**: click the appropriate radio button based on life event:
  - a. No Change: no changes to current plan
  - b. Add/Del Dependent: add or delete dependent
  - c. New Enrollment: plan enrollment
  - d. Cancel Enrollment: cancel coverage
  - e. Decline Coverage: forgo benefit option
- 11. Eligible employees may wish to decline medical coverage and enroll in **Flex Cash**. Please review the <u>FlexCash Plan</u> document for information regarding eligibility.
  - a. No Change: no change to current plan
  - b. New Enrollment: plan enrollment
    - I. Enter the SSN, Insurance Carrier and Policy Number of plan holder.
  - c. Cancel Enrollment: cancel coverage
  - d. Decline Coverage: forgo benefit option
- 12. **Dental Plan Selection**: click the appropriate radio button based on life event:
  - a. No Change: no changes to current plan
  - b. Add/Del Dependent: add or delete dependent
  - c. New Enrollment: plan enrollment
  - d. Cancel Enrollment: cancel coverage
  - e. Decline Coverage: forgo benefit option

- 13. Eligible employees may wish to decline dental coverage and enroll in *Flex Cash*. Please review the <u>FlexCash Plan</u> document for information regarding eligibility.
  - a. No Change: no change to current plan
  - b. New Enrollment: plan enrollment
    - I. Enter the SSN, Insurance Carrier and Policy Number of plan holder.
  - c. Cancel Enrollment: cancel coverage
  - d. Decline Coverage: forgo benefit option
- 14. Vision Plan: Eligible employees will be automatically enrolled in the employer paid basic plan. Employees have the option of enrolling in the VSP Premium Plan which involves a monthly premium. To enroll in the VSP Premium Plan, please visit the <u>VSP</u> website.
- 15. Flex Spending Accounts: <u>Health Care</u> <u>Reimbursement Account (HCRA)</u>

Select the appropriate radio button based on life event:

- a. No Change: no change to existing coverage
- b. New Enrollment: establish new monthly deduction
- c. Change Monthly Amount: alter monthly deduction
- d. Cancel Enrollment: cancel monthly deduction
- 16. Flex Spending Accounts: <u>Dependent Care</u> <u>Reimbursement Account (DCRA)</u>

Select the appropriate radio button based on life event:

- a. No Change: no change to existing coverage
- b. New Enrollment: establish new monthly deduction
- c. Change Monthly Amount: alter monthly deduction
- d. **Cancel Enrollment**: cancel monthly deduction

- **15.** Add Dependent(s): Click the Add New Dependent hyperlink
  - a. Enter the **Personal Information** of the dependent
  - b. Select the **Same Address as Employee** checkbox or use the **Edit Address** hyperlink to provide current address
  - c. Select the Same Phone as Employee checkbox or enter Phone number in text field



- e. The dependent summary displays
  - Select the appropriate plan action from the drop-down list for relevant plan(s).
    - Add
    - No Change
    - Remove

16. Click Continue to proceed

- 17. Review Effective Date of Coverage overview.
- Review, Complete and Submit any required Supporting Documentation to Human Resources, SA 2600 in order to finalize elections.
- **19.** After you have read the **Disclosure and Privacy** statement, please populate the checkbox.
- 20. Review the Electronic Signature to Authorize Elections statement



displays, please click OK to be redirected to Summary page

If you have questions regarding benefits please contact Diane Salim at (510) 885-2549 or send your health benefit related email to

HR@csueastbay.edu