JANE S. LOPUS

Curriculum Vitae

Professor Emerita of Economics, California State University, East Bay jane.lopus@csueastbay.edu

POSITIONS

Department of Economics, California State University East Bay (1979-2020)

Professor, Associate Professor, Assistant Professor, Lecturer in Economics. Tenured 1994.

<u>Courses taught</u>: Principles of Microeconomics; Principles of Macroeconomics;

Economics of Public Issues, Microeconomic Theory; Macroeconomic Theory;

Managerial Economics; Money, Banking, and Financial Intermediaries; Public Sector Economics; Comparative Economic Systems; Selected Topics in Economic Analysis,

Graduate Seminar in Macroeconomic Theory; Graduate Seminar in Public Sector Economics; Graduate Seminar in Comparative Economic Systems.

<u>Director, Center for Economic Education, California State University, East Bay</u> (1982–2024) Conducted economics and financial literacy workshops for teachers and other audiences locally, nationally and internationally; developed economics and financial literacy materials and curricula; conducted research and evaluation in economics and financial literacy education.

<u>High School Teacher, New Haven, San Leandro, Hanford Unified School Districts</u> (1971-1979) Social studies and special education teacher. Taught courses in economics, US history, consumer economics, and for students with learning differences.

EDUCATION

<u>Ph.D. Economics</u>, University of California, Davis <u>M.A. Economics</u>, <u>M.S. Education</u>, California State University, Hayward (East Bay) B.A. Political Science, University of Michigan, Ann Arbor

CONSULTANCIES AND APPOINTMENTS

- Board of Directors and founder, Global Economics Education Alliance (2012-present)
- Consultant to Federal Reserve Bank of San Francisco (2018 2023)
 Designed and developed economic education research projects.
- Consultant to Council for Economic Education (2011-2015; 2017-2023)
 Developed content and served as lead judge for National Economics Challenge.
- Board of Directors and Consultant to Bay Area Financial Education Foundation (2014–2023)
- Consultant to USAID Indonesia through Global Economic Education Alliance (2017-2021)
 Developed curricula and conducted evaluation for financial literacy project to improve employability of poor and vulnerable Indonesian youth.
- Book Review Editor, *The American Economist* (2012-2017)

- Consultant to USAID Ukraine through Financial Markets International (2014-2015)
 Developed financial literacy resources and conducted workshops for teachers and NGO leaders; conducted monitoring and evaluation of program outcomes.
- Reviewer of business/economics Fulbright applications for Fulbright Romania (2012-2014; 2017-present)
- Consultant to Federal Reserve Bank of San Francisco for evaluation of curriculum projects International Economics Summit (2008-2011) and Open and Operating (2006-2011)
- Trainer and curriculum developer for Council for Economic Education programs to train economics teachers in former communist and developing countries (1993-2010)
- Chief evaluation consultant for Council for Economic Education 34-country review (2008-2009) and Economic Education International Division (1999-2002)
- Consultant for high school economics textbooks (Worth: 2006-2009; TCI 2008-2009; McGraw Hill: 2006, 2014)
- Consultant to International Monetary Fund Center and for *Thinking Globally: Effective Lessons for Teaching about the Interdependent World Economy* (2004-2006)
- New York Times College Advisory Board (1998-2002)

HONORS and AWARDS

- President, Society of Economic Educators, 2022-2023.
- Elder Award for International Economic Education, National Association of Economic Educators, 2022.
- Fulbright Specialist Award to Romania, Specialist in Personal Finance Education, May 2017.
- Beekhuis Award for Excellence in Teacher Programs and Community Outreach, Council for Economic Education, 2016.
- Fulbright Senior Scholar to Academy of Economic Studies, Bucharest, Romania, 2010.
- Wang Family Excellence Award: Outstanding Faculty Member in Social and Behavioral Sciences and Public Service, California State University system-wide award, 2008.
- Outstanding Professor Award, California State University, East Bay, 2006.
- Schramm Economic Education Leadership Award, Council for Economic Education, 2008.
- Economics International Fellow, Council for Economic Education, 2001-2002; 2008-2009.
- President, National Association of Economic Educators, 2005–2006.
- Villard Award for Research in Economic Education, Council for Economic Education, 2003.
- Keizai Koho Center Fellowship, Japan Institute for Social and Economic Affairs, 1999.
- Freedoms Foundation Leavey Award for Excellence in Private Enterprise Education, 1993.
- Princeton University Visiting Research Scholar in Economic Education, summers 1987-1988.
- Chancellor's Doctoral Incentive Program Fellowship, California State University, 1987-1990.

INTERNATIONAL ECONOMICS TRAINING of TEACHERS and TRAINERS

Nizhny Novgorod, Russia 1993 Tartu, Estonia 1994 Baku, Azerbaijan 1995 Druskininkai, Lithuania 2004 Omsk, Russia 2004 Alexandria, Egypt 2005 Kiev, Ukraine 1996, 1997, 2014, 2015 Vilnius, Lithuania 1998, 2000, 2002, 2023 Minsk, Belarus 1998, 1999 Mangalia, Romania 1999 Bankya, Bulgaria 1999 Almaty, Kazakhstan 1999 Tokyo, Japan 2000 Sinaia, Romania 2002-2003; 2006-2008 Pécs, Hungary 2002 Bloemfontein, South Africa 2006
Ascunsión, Paraguay 2006
Mexico City, Mexico 2007, 2008
Rustenburg and Durban, South África 2009
Jakarta, Yogyakarta, Medan and Lombok
Indonesia 2009, 2010, 2011, 2017
Cluj, Romania 2017
Tallinn, Estonia 2017

PUBLICATIONS: PEER REVIEWED JOURNAL ARTICLES

"What and How the Public Knows about the Fed" with Evgenia Duzhak and Jody Hoff. 2025. Forthcoming: *Journal of Economic Education*

"Financial Life-skills Training and Labor Market Outcomes in Indonesia" with Paul W. Grimes and Dwi Sulistyonrini Amidjono. 2022. *International Review of Economics Education* Vol. 41

"Teachers' Knowledge and Attitudes about the Fed" with Evgenia Duzhak and Jody Hoff. 2022. Journal of Economics and Finance Education Vol. 21 (2)

"The Effects of the Chair the Fed Simulation on High School Students' Knowledge" with Evgeniya Duzhak and Jody Hoff. 2021. *The American Economist* Vol. 66 (1)

"Chair the Fed: Insights from Game Usage Data" with Evgeniya Duzhak and Jody Hoff. 2021. *The Journal of Economic Education* Vol. 52 (2)

"Improving Financial Literacy of the Poor and Vulnerable in Indonesia: An Empirical Analysis" with Dwi Sulistyonrini Amidjono and Paul W. Grimes. 2019. *International Review of Economics Education* Vol. 32

"A Note on Teaching about Fair Trade" with John Brock. 2015. *The American Economist* Vol. 60 (1)

"Five Fundamental Misunderstandings Students Have about Money and the Fed and What to Do about It" with Kristen McDaniel. 2015. Social Education Vol. 79 (2)

"Lost in Translation? Teacher Training and Outcomes in High School Economics Classes" with Rob Valletta and Jody Hoff. 2014. *Contemporary Economic Policy* Vol. 32 (4) Also 2012 Federal Reserve Bank of San Francisco Working Paper: www.frbsf.org/economics/

"Business in the Middle Ages: What was the Role of Guilds?" with William Bosshardt. 2013. Social Education Vol. 77 (2)

"All You Wanted to Know about Running a Teacher Workshop." 2013. *The Journal of Private Enterprise* Vol. 29 (2)

"Tips for Teaching the High School Economics Course" with Don Leet. 2012. Social Studies Research and Practice Vol. 7 (1)

- "An Empirical Analysis of Alternative Assessment Strategies in the High School Economics Class" with Jody Hoff. 2009. *The American Economist* Vol. 54 (2)
- "Is There a Disconnect between Teaching Styles and Learning Styles in High School Economics Classes?" with Jody Hoff. 2009. *The Journal of Private Enterprise* Vol. 24 (2)
- "The Treatment of the Role of Government in High School Economics Textbooks" with Lynn Paringer and Don R. Leet. 2008. *The Journal of Private Enterprise* Vol. 24 (1)
- "Do Managerial Economics Textbooks Cover Ethics and Corporate Social Responsibility?" with Sharon L. Green. 2008. *International Review of Economics Education* Vol. 7 (2)
- "Human Subjects Requirements and Economic Education Researchers" with Paul Grimes, William Becker, and Rodney Pearson. 2007. *The American Economist* Vol. 51 (2)
- "Ten Observations on High School Economics Textbooks" with Don R. Leet. 2007. *Citizenship, Social and Economics Education* Vol. 7 (3)
- "Effects of Human Subjects Requirements on Classroom Research: Multidisciplinary Evidence" with Paul Grimes, William Becker, and Rodney Pearson. 2007. *Journal of Empirical Research on Human Research Ethics* Vol. 2 (3)
- "Using Activities to Teach Economics: Lessons from the Experimentalists," with John R. Brock. 2006. *The Journal of Private Enterprise* Vol. 21 (2)
- "The Stock Market Crashes of 1929 and 1987: Linking History and Personal Finance Education" 2005. *Social Education* Vol. 69 (2)
- "Teaching Economics with a Stock Market Simulation." 2003. Social Studies Review Vol. 43 (1)
- "Activity-Based Economics," with John Morton and Amy Willis. 2003. *Social Education* Vol. 67 (2)
- "Online Stock Market Games for High Schools," with Dennis Placone. 2002. *The Journal of Economic Education* Vol. 33 (2)
- "Economic Education in the High Schools: Post-communist Romania and the United States," with Maria Lacatus. 2002. *The Journal of Private Enterprise* Vol. 18 (2)
- "An Evaluation of Choices and Changes: An Economics Program for At-Risk Students." 2001. *The Journal of Private Enterprise* Vol. 17 (1)
- "Life in a Transition Economy: Experiences of Ukrainian Teachers." 1998. *The Social Studies* Vol. 89 (6)
- "Effects of the High School Economics Curriculum on Learning in the College Principles Class." 1997. *The Journal of Economic Education* Vol. 28 (2)
- "An International Comparison of Teacher Attitudes on Economic Issues: Azerbaijan, Russia,

and the United States." 1996. The Journal of Private Enterprise Vol. 12 (1)

"A Cost Effectiveness Analysis of Large and Small Classes in the University." with Nan Maxwell. 1995. *Educational Evaluation and Policy Analysis* Vol. 17 (2)

"Should We Teach Microeconomics before Macroeconomics?" with Nan Maxwell. 1995. *Economic Inquiry* Vol. 33 (2)

"The Lake Wobegon Effect in Student Self-Reported Data," with Nan Maxwell. 1994. *The American Economic Review Papers and Proceedings* Vol. 84 (2)

"Beyond High School: Does the High School Economics Curriculum Make a Difference?" with Nan Maxwell. 1994. *The American Economist* Vol. 38 (1)

"Reducing Specification Bias in Economic Education Production Function Models." 1992. *The Journal of Private Enterprise* Vol. 8 (1)

"Do Additional Expenditures Increase Achievement in the High School Economics Class?" 1990. *The Journal of Economic Education* Vol. 21 (3)

PUBLICATIONS: BOOKS, CHAPTERS, CURRICULUM MATERIALS

International Handbook of Financial Literacy. Co-editor with Carmela Aprea et al. 2016. Springer Science+Business Media, Singapore.

"Scenarios Involving Marginal Analysis" with Julie Glass and Lynn Paringer. 2013. Refereed chapter in *Applications of Mathematics in Economics*, edited by Warren Page. Mathematical Association of America, Washington D.C.

Student Handbook to Economics: International Economics. 2013. Facts on File, Inc. New York, NY.

Student Handbook to Economics: Macroeconomics. 2013. Facts on File, Inc. New York, NY.

Personal Finance Essentials: Education and Careers. 2012. Facts on File, Inc. New York, NY.

"The Principles of Economics Textbook: Content Coverage and Usage" with Lynn Paringer. 2012. In *International Handbook on Teaching and Learning Economics*. Edited by Gail M. Hoyt and KimMarie McGoldrick. Edward Elgar: UK and USA.

"What Every First Year Economics Teacher Needs to Know." 2011. In *Teaching Economics in Troubled Times: Theory and Practice for Secondary Social Studies*. Edited by Mark Schug and William Wood. Routledge: New York, NY.

Focus: Middle School World History. 2011. Council for Economic Education, New York, NY. (Curriculum guide; contributing author)

"Economic Education in Romania: Training the Teachers." 2010. In 50 Years of the Fulbright Program in Romania, Vol. 2: New Perspectives on Education. Tritonic Publishing House:

Bucharest, Romania.

Thinking Globally: Effective Lessons for Teaching about the Interdependent World Economy. 2005. National Council on Economic Education and International Monetary Fund Center. (Editor and contributing author of curriculum materials; author of accompanying Workshop Leader's Guide.)

Learning, Earning, and Investing. 2004. National Council on Economic Education: New York, NY. (Curriculum guide; contributing author)

Capstone: Exemplary Lessons for High School Economics. 2003. National Council on Economic Education: New York, NY. (Curriculum guide; contributing author)

Economics in Action: 14 Greatest Hits for Teaching High School Economics. 2003. National Council on Economic Education: New York, NY. (Curriculum guide editor, with Amy Willis.)

"Economic Education Reform in Romania," with Dan Stoicescu. 2002. In *Reforming Economics and Economics Teaching in the Transition Economies: From Marx to Markets in the Classroom*, edited by Michael Watts and William B. Walstad. Edward Elgar: Cheltenham, UK.

Teaching About Exchange Rates. 2000. Keizai Koho Center fellowship project.

Focus: International Economics. 1998. National Council on Economic Education: New York, NY. (Curriculum guide; contributing author)

"Teaching Economics with the U.S. Economics Standards." 1997. *Economic Geography* Vol. (3) (Ukrainian journal published in Russian language)

From Plan to Market: Teaching Ideas for Social Studies, Economics, and Business Classes. 1997. National Council on Economic Education: New York, NY. (Curriculum guide; contributing author)

"Russian Teachers and American Teachers: A Comparison of Attitudes about the Economy." 1997. In Secondary Economics and Business Education: New Developments in the United Kingdom, the United States and Other Nations, edited by William Walstad. Economics & Business Education Association: West Sussex, England

Personal Decision Making: Focus on Economics. 1996. New York: National Council on Economic Education. (Curriculum guide; contributing author)

Economics with Marna Owen. First Edition: 1992. Second Edition: 1995. Globe Fearon: Paramus, New Jersey. (High school textbook for low-achieving students.)

PROGRAM EVALUATION REPORTS

"Longitudinal Results of YEP Financial Life Skills Training." August 2020. Report to USAID Indonesia, through Global Economic Education Alliance.

"A Comparison of Financial Literacy Education in Schools in Romania and the United States"

with Maria Lacatus. 2017. Fulbright Specialist report to Romanian-US Fulbright Commission.

"Assessment of the High School Financial Literacy Course in Ukraine: 2014-2015." June 2015. Report to USAID-Financial Sector Development Program, through Financial Markets International.

"Needs Assessment of NGOs and Other Organizations Involved in Financial Literary Training in Ukraine" with John Brock. August 2014. Report to USAID Ukraine and Financial Markets International.

"Cooperative Education Exchange Program Multi-Country Report on the Status of Economic Education." November 2009. Report to The Council on Economic Education, funded by the United States Department of Education Cooperative Education Exchange Program.

"Case Study: Economic Education in Romania." November 2009. Report to The Council on Economic Education, funded by the United States Department of Education Cooperative Education Exchange Program.

"International Economic Summit: Report of Findings from Participating Teachers." August 2009. Report to San Francisco Federal Reserve Bank, Office of Economic Education and Public Programs.

"Project Report: Evaluation of the Effects of the Project 'Open and Operating: The Federal Reserve Responds to September 11' in California High School Economics Classes." January 2008. Report to San Francisco Federal Reserve Bank, Office of Economic Education and Public Programs.

"Report on Survey of NCEE Training of Trainers: 1995 – 2001 and 1995 – 2000." March 2002 and March 2001. Reports to National Council on Economic Education funded by United States Department of Education, Office of Educational Research and Improvement.

"Summary Report: Database of NCEE Training of Trainers Program Alumni: 1995-1996 through 1997- 1998." August 1999. Report to National Council on Economic Education.

PAPERS PRESENTED AT PROFESSIONAL MEETINGS (2015 - present)

"What and How the Public Knows about the Fed" with Evgeniya Duzhak and Jody Hoff, annual meetings of the Allied Social Science Association, San Antonio TX, January 2024.

"The Effects of the Chair the Fed Simulation on High School Students' Knowledge" with Evgeniya Duzhak and Jody Hoff, annual meetings of the Allied Social Science Association, San Diego CA, January 2020.

"Gender Differences in Teacher Knowledge about the Fed" with Evgenia Duzhak and Jody Hoff, annual conference of Western Economic Association International, San Francisco CA, June 2019.

"Chair the Fed: Insights from Game Usage Data" with Evgenia Duzhak and Jody Hoff, annual Conference on Teaching and Research in Economic Education (CTREE), St. Louis MO, May 2019.

"Determinants of Teacher Knowledge about the Fed and the Dual Mandate" with Evgenia Duzhak and Jody Hoff, annual meetings of the Allied Social Science Association, Atlanta GA. January 2019.

"Improving Financial Literacy of the Poor and Vulnerable in Indonesia: An Empirical Analysis" with Dwi Sulistyorini Amidjone and Paul W. Grimes, annual meetings of the Allied Social Science Association, Atlanta GA, January 2019.

"Financial Literacy for the Poor and Vulnerable in Indonesia: A Research Design" with Paul Grimes et al. Invited presentation to the Society of Economic Educators, Savannah GA, March 2018.

"A Comparison of Financial Literacy Education in Romania and the United States" with Maria Lacatus. Plenary speaker at International Scientific Conference: Professionalism in Education, Bucharest University of Economics, Bucharest Romania, May 2017.

"Financial Literacy Course Monitoring Results for 2014-2015," All-Ukrainian Seminar: Implementation of Financial Literacy in Curricula of Educational Institutions of Ukraine, Kyiv, Ukraine, June 2015.

"Effects of Math Intervention on Learning Principles of Economics" with Julie Glass, annual meetings of the Western Economic Association International, Honolulu, HI June 2015.

OTHER PRESENTATIONS AT PROFESSIONAL MEETINGS AND CONFERENCES (2015 - present)

Keynote speaker at USAID-sponsored webinar *Supporting a Generation of Skilled Youth in Indonesia: Preparing for the Future of Work.* Jakarta, Indonesia April 2021 (presented via Zoom).

Keynote speaker at USAID-sponsored teleconference to present findings from report Longitudinal Results of YEP Financial Life Skills Training. Jakarta, Indonesia July 2020 (presented via Zoom).

Invited speaker on "Successes, Challenges and Progress in Financial Literacy Public Education," California Financial Literacy Roundtable, CalCPA Institute, California State University East Bay, July 6, 2016.

Invited speaker on "Quick Activities for Teaching Macroeconomics," Gus A. Stavros Center of Free Enterprise and Economic Education, University of South Florida annual conference "Creative Ideas for Teaching Your Basic Economics Course," February 5 – 7 2015.

PEER REVIEWER (2015-present):

Journal of Economic Education 2024; 1990-2018

American Economist 2023, 2020, 2013
Education Economics 2022
International Review of Economics Education 2021, 2020, 2015
Theory and Research in Social Education 2021, 2020, 2018
Croatian Science Foundation 2020
Southern Economic Journal 2017
Citizenship, Social and Economics Education 2017, 2016