Adobe Sign Workflow - Check Request

1. Login to Adobe Sign: <u>https://sign.csueastbay.edu</u>. Continue with Google.

New user? Create	an account	
Email address		
mesam.bahmani@	∂ <u>csueastbay.edu</u>	
		Continue
	Or	
(G Continue with Google	
f	Continue with Facebook	

2. Enter your university email address.

Sign in	
to continue to adobe.c	om
Email or phone	ul.
mesam.bahmani@csueastbay.ed	7
mesam.bahmanı@csueastbay.ed	-1

3. Authenticate with your NetID and password.

CAL STATE EAST BAY
Sign in with your NetID and Password
NetID
Password
Keep me signed in
Sign in

4. Go to the <u>Use a Workflow</u> section and scroll down to access the form labeled "AP- Check Request". Then, click <u>Start.</u>

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Home	Send	Manage	Reports	Account	

Hello, Veronica What would you like to do?

Get a Signature		
Get a Document Signed Get a signature in seconds		
Send from Library		
Select a document	•	Start
Use a Workflow		
Select a workflow	•	Start

Use a Workflow		
Select a workflow	^	Start
Account: CSUEastBay	^	
AA - PAF Sign In Sheet		
AP - Check Request Form		
AP - Invoice Approval Form		
eBenefits Self-Service Authorization Form		
FS - Travel Authorization Form (PREPARER)		

- 5. Routing the form: (Either Managers or Employees can initiate)
 - a. In the <u>Prepared By</u> field, enter the email address of the employee who is completing the form.
 - b. In the <u>DOA Approval</u> field, enter the email address of the employee's manager who will approve.
 - c. In the <u>AP Technician</u> field, enter the email of the technician based on vendors, and individuals Last Name: Tammy Heard (A-H), Christina Crosby (I-P), and Angie Trujillo (Q,Z)
 - d. In the Additional Document field, attach your supporting document
 - e. Click "Send". The form will open for you to complete before sending to approver.

AP - Check Request Form

How this workflow works?

Complete all appropriate fields on the form. Do not use the form except for the processing of authorized items. *This form is not to be used for employee reimbursement

Recipier	nts		•
Prepare	d By *		
B	Myself	🖂 🗸 Email	Ð
Delegati	on of Authority 1*		
0	Enter recipient email	🖂 🗸 Email	Ø
Delegati	on of Authority 2		
۲	Enter recipient email	🖂 🗸 Email	Ð
Delegati	on of Authority 3		
۲	Enter recipient email	🖂 🗸 Email	Ð
Delegati	on of Authority 4		
۲	Enter recipient email	🖂 🗸 Email	Ð
Delegati	on of Authority 5		
۲	Enter recipient email	🖂 🗸 Email	P
AP Tech	nician - based on vendors, and individuals last Name: Tammy Heard (A-H), Christin	a Crosby (I-P), and Ang	ie Trujillo (Q-Z) *
Ŀ	Enter recipient email	🖂 🗸 Email	Ø
_	Files		
	AP- Check Request * T AP- Check Request Form Additional Add File Documentation 1 Additional Add File Documentation 2 Additional Add File		

I.	Additional Documentation 2	Add File
U	Additional Documentation 3	Add File
	Additional Documentation 4	Add File
	Additional Documentation 5	Add File
	Additional Documentation 6	Add File
	Additional Documentation 7	Add File
	Additional Documentation 8	Add File
	Additional Documentation 9	Add File
	Additional	Add File

Send

6. All parties in the agreement will receive a final signed copy once it is approved.